

Canada's only licensed
Portfolio Management firm
fully dedicated to Sharia-
compliant investing.

ShariaPortfolio manages all portfolios in accordance with the rules determined by the Accounting and Auditing Organization for Islamic Financial Institutions (AAOIFI).

To be Halal or Sharia-compliant, companies and investments must pass several screens for permissible asset classes and business activities. Stocks and Islamic ETFs are eligible for Sharia-compliance consideration but preferred shares and interest-paying securities are not. A business activities screen excludes companies that derive more than five percent of their total income from non-compliant income sources.



NON-COMPLIANT INCOME SOURCES

TOBACCO

ADULT ENTERTAINMENT

HIGHLY LEVERAGED BUSINESSES

ALCOHOL

WEAPONS

GAMBLING

BROADCASTING

PORK PRODUCTS

INTEREST-BASED BUSINESSES

CINEMA

MUSIC

The ShariaPortfolio Advantage

Aligned With Your Values

ShariaPortfolio Canada offers wealth management solutions that are aligned with your values, allowing you to reach your financial goals in a Sharia-compliant manner.

Personalized Approach

Each investor is unique and deserves the right level of attention. We understand your goals, then create a personalized plan so you can achieve your financial objectives.

In-Depth Expertise & Experience

Our experienced team of Portfolio Managers and Advisors are trusted by clients in Canada and they are ready to help you with your short-term and long-term goals.

Fee only

As a registered Portfolio Management firm, we can only charge management fees based on the size of the portfolio, and do not take commission from trades.

Let's start working for you

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ShariaPortfolio Canada Inc. is a Portfolio Manager registered in the Provinces of Ontario, Alberta and British Columbia. The information contained herein is for general information purposes only and is not intended to be a solicitation.



Comprehensive Wealth Management Solutions for Muslims



ShariaPortfolio Canada offers professional wealth management solutions that are aligned with your values, to help you achieve your goals confidently.



PORTFOLIO STRATEGIES

Your goals, lifestyle and appetite for risk is different from others, ShariaPortfolio offers strategy options best suited to your expectations.

ACTIVE

Active Investment is a strategy for clients who are looking for growth and flexibility to respond to market changes. Our experienced Portfolio Managers have their fingers on the market pulse and constantly identify opportunities suited to your specific profile. Your portfolio would consist of a diverse collection of halal stocks and ETFs.

PASSIVE

Passive Investment is a strategy for clients who are looking for long steady growth. A passive strategy could lower risk, since you're investing in a mix of Halal ETFs rather than individual stocks which may be exposed to market shocks. Your portfolio would be constructed with a collection of halal ETFs.

PORTFOLIO MODELS



SUKUK
CAPITAL
PRESERVATION



CONSERVATIVE
KEEP UP WITH
INFLATION



INCOME
INCOME AND CAPITAL
PRESERVATION



MODERATE
BALANCED RISK
AND RETURN



GROWTH
CAPITAL GROWTH
AND INCOME



AGGRESSIVE
LONG-TERM CAPITAL
APPRECIATION

ACCOUNT TYPES

NON-REGISTERED CASH ACCOUNTS

TAX FREE SAVINGS ACCOUNT (TFSA)

REGISTERED RETIREMENT SAVINGS PLAN (RRSP)

LOCKED IN RETIREMENT ACCOUNT (LIRA)

REGISTERED RETIREMENT INCOME FUND (RIF)

REGISTERED EDUCATION SAVINGS PLAN (RESP)

CONTACT US TO LEARN MORE ABOUT OTHER ACCOUNTS

IT'S TIME TO MAKE THE SWITCH TO HALAL INVESTING

 **Visit** ShariaPortfolio.ca